

Financial Report



"TOP-KUN",
Mascot character of Taisei Oncho Group

TAISEI ONCHO CO., LTD.

LIVZON

Consolidated Performance Summary 1/2

(Million yen)

	FY2022	FY2023	FY2024	Change rate
Net sales	49,153	46,459	61,056	31.4%
Operating profit	1,255	1,732	3,014	74.0%
Ordinary profit	1,700	1,998	3,085	54.4%
Profit attributable to owners of Parent	974	1,469	1,962	33.6%

Consolidated Performance Summary 2/2

	FY2022	FY2023	FY2024
	Yen Sen	Yen Sen	Yen Sen
Earnings per share (EPS)	151.99	246.01	335.66
	%	%	%
Return on equity (ROE)	4.0	5.9	7.7
	%	%	%
Ratio of operating profit to net sales	2.6	3.7	4.9

Financial position & Cash flows

■ Financial position

(Million yen)

	FY2022	FY2023	FY2024
Total assets	40,228	41,175	45,770
Net assets	24,696	25,256	25,714
Equity ratio	% 61.4	% 61.3	% 56.2
Net assets per share	Yen Sen 3,897.53	Yen Sen 4,309.72	Yen Sen 4,359.43

Financial position & Cash flows

■ Cash flows

(Million yen)

	FY2022	FY2023	FY2024
Cash flows from operating activities	△533	719	2,968
Cash flows from investing activities	42	△241	△730
Cash flows from financing activities	△878	△1,377	△3,224
Cash and cash equivalents at end of year	12,066	11,453	10,661

Orders by Segment

(Million yen)

	FY2022	FY2023	FY2024
Orders (consolidated)	51,346	56,421	61,137
JAPAN	37,761	44,090	45,822
USA	11,541	8,990	13,523
CHINA	2,007	3,279	1,710
AUSTRARIA	34	61	80

Net sales by Segment

(Million yen)

	FY2022	FY2023	FY2024
Net sales (consolidated)	49,153	46,459	61,056
JAPAN	39,681	34,007	45,262
USA	6,553	10,471	12,933
CHINA	2,884	1,918	2,779
AUSTRARIA	34	61	80

Operating profit by Segment

(Million yen)

	FY2022	FY2023	FY2024
Operating profit (consolidated)	1,255	1,732	3,014
JAPAN	931	1,128	2,161
USA	189	415	677
CHINA	144	176	126
AUSTRARIA	11	36	51

Dividend status

	Annual dividends per share			Dividend (Total)	Payout ratio (Consolidated)	Dividend on equity ratio (Consolidated)
	End of second quarter	Year-end	Total			
	Yen Sen	Yen Sen	Yen Sen	Million yen	%	%
FY2023	0.00	82.00	82.00	483	33.3	2.0
FY2024	0.00	128.00	128.00	759	38.1	3.0
FY2025 (Forecast)	66.00	66.00	132.00		42.9	

Earnings forecast (consolidated/non-consolidated)

(Million yen)

	FY2024	FY2025 (forecast)	Year-on-year change	
			Increase (Decrease)	Change rate
Net sales (consolidated)	61,056	57,000	△4,056	△6.6%
(non-consolidated)	42,313	42,000	△313	△0.7%
Operating profit (consolidated)	3,014	2,200	△814	△27.0%
(non-consolidated)	2,137	2,000	△137	△6.4%
Ordinary profit (consolidated)	3,085	2,400	△685	△22.2%
(non-consolidated)	2,722	2,200	△522	△19.2%
Profit attributable to owners of Parent (consolidated)	1,962	1,800	△162	△8.3%
(non-consolidated)	1,884	1,700	△184	△9.8%

Appendix

General and Industrial M & E Installation Work

General installation work :

primarily air-conditioning and plumbing facilities in high-rise buildings, hospitals, hotels, shopping centers, schools, apartment blocks and other such general-purpose buildings.

Industrial installation work:

design, management and proposal of energy saving for Constant temperature and humidity or Clean room system.



NEWoMan YOKOHAMA



Sendai Tokushukai Hospital



PIA Arena MM

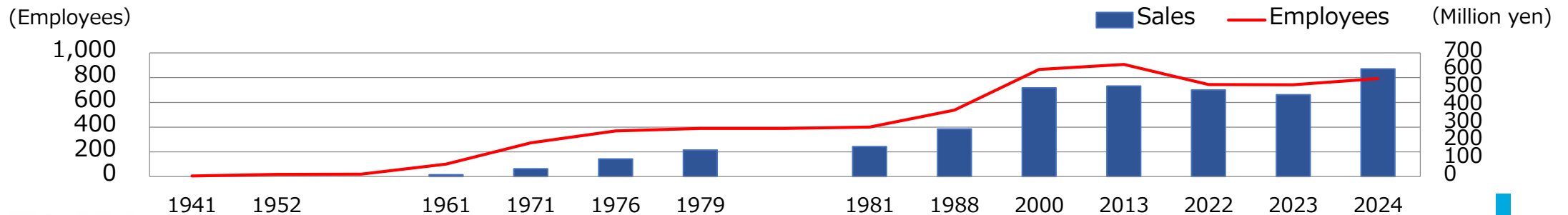
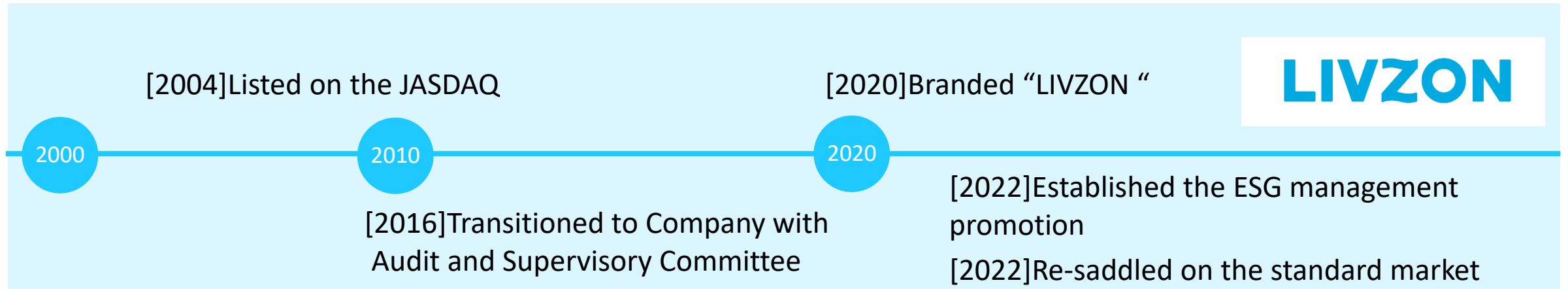
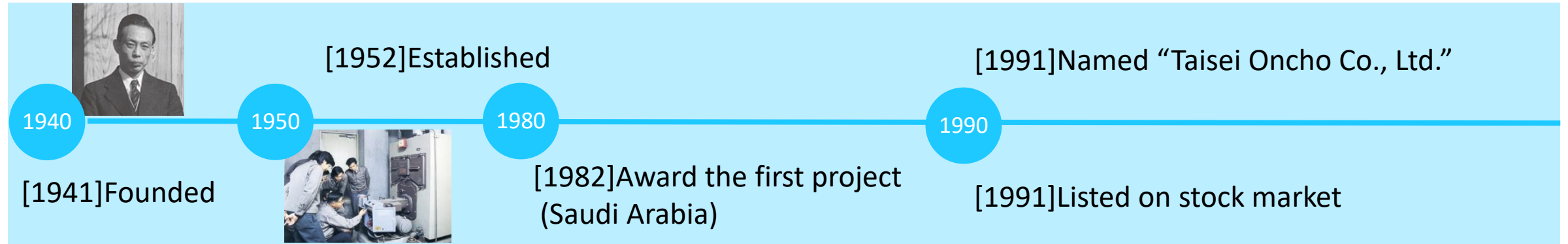


TOHO CINEMAS Tachikawa Tachihi



Canon Inc. Zhongshan Factory
(IN CHINA)

Business History of TAISEI ONCHO Group



Inquiries for IR information

【Contact us】

Public relations section;

E-Mail: ir-info@taisei-oncho.co.jp

